

Single portal of corporate information

Issue prospectuses

"METQ" JSC

State registration of securities for joint-stock companies

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| 1 | NAME OF THE ISSUER: | |
| | Full | "Maxsuselektrtarmoqqurilish" joint stock company |
| | Short: | "METQ" JSC |
| | Name of stock exchange ticker: | No |
| 2 | CORPORATE NEWS | |
| | Location: | Tashkent city, Yashnobod district, st. Tursunhodzhaeva, 2a |
| | Postal address: | Tashkent city, Yashnobod district, st. Tursunhodzhaeva, 2a |
| | E-mail address: | paper@metq.uz (mailto:paper@metq.uz) |
| | Official Website: | www.metq.uz (http://www.metq.uz) |
| 3 | Additional organization information | |
| | Authorized state registering body for the issue of securities | Department of the Center for Coordination and Development of the Securities Market in Tashkent |
| | Registration number | Q0469-5 |
| | Date of state registration of the securities issue | 16.06.2016 |
| | Main activities and types of products (services) produced) | construction of electric wiring lines and substations in the sectors of the national economy |
| | The issuer has an independent rating assessment. Give a short description of it | The Society for Independent Ratings, Patents, and Contracts has no |

4 Terms of issue and placement of securities in accordance with the decision to issue securities

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| type of issue shares | простые именные бездокументарные |
| number of shares in issue | 360 230 |
| par value of a share in the issue, sum | 3 600 |
| total volume of issue (at par), sum | 1 296 828 000 |

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| rights conferred by each share of the issue | - their inclusion in the register of shareholders of the Company; - receipt of an extract from the depo account in the depository in relation to oneself; - receiving part of the Company's profit in the form of dividends; - receipt of a part of the property in the event of liquidation of the Company in accordance with their share; - participation in the management of the company by voting at general meetings of shareholders; - obtaining, in accordance with the established procedure, complete and reliable information on the results of the financial and economic activities of the Company; - free disposal of the received dividend; - protection of their rights in the authorized state body for the regulation of the securities market, as well as in court; - demand for compensation for losses caused by him in accordance with the established procedure; - joining associations and other non-governmental non-profit organizations in order to represent and protect their interests; - insurance of risks associated with possible losses, including lost profits when purchasing securities. Shareholders may have other rights in accordance with the law. |
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| the method of placing a share, as well as in the case of a closed subscription, the circle of persons among whom the placement is carried out is indicated | shares of this issue are placed by open subscription |
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| start date of the placement of shares 01.07.2016 |
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| end date of the placement of shares 01.07.2017 | |
| procedure for placing a share | shares of this issue are placed by open subscription among an unlimited circle of investors, without the use of the preemptive right to purchase shares by the company's shareholders, at exchange and organized over-the-counter trading, in accordance with the rules of the organizers of trading. Attraction of underwriters for the placement of shares of this issue is not provided. |
| price (prices) or procedure for determining the offering price of shares of a given issue | shares of this issue are placed at market value, but not less than their par value. The price of offering shares of this issue for exchange or organized over-the-counter trading will be set by the Supervisory Board of the company after state registration of this issue |
| conditions and procedure for payment for shares, including the form of settlement, bank accounts to which funds must be transferred in payment for shares | Payment for shares placed on exchange or organized over-the-counter auctions is carried out in cash in foreign currency in accordance with the rules of the organizers of trades. Payment for shares not in cash is not provided. |
| the issuer's body that made the decision on the issue of shares and the date of its adoption | Supervisory Board of JSC "METQ" 06.06.2016 |
| any restrictions on the issue of shares established in the charter of the bank, restrictions on potential purchasers of the shares being placed | no restrictions are established by the charter of the company |
| taxation of the income received by the investor on the acquired shares | taxation is carried out in the manner prescribed by the legislation of the Republic of Uzbekistan |
| purpose of share issue | attraction of investments |

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| Terms of the upcoming issue of bonds into circulation | no bond issues |
| In case of payment for securities other than cash, indicate the list of property that can be used to pay for the securities | Payment for shares not in cash is not provided |
| The share of securities of the issue, if not placed, the issue is considered invalid (such a share cannot be determined in the amount of less than 60 percent of the total number of securities of the issue) | not less than 60 percent of the total number of securities of the issue |
| The procedure for the return of funds received by the issuer as payment for securities in case the issue of securities is declared invalid | If this issue is recognized as invalid, the company publishes an official notice of this fact in the manner and terms established by law. All funds received from the sale of shares of this issue are returned to investors on the basis of their statements indicating bank details, within ten banking days from the date of the decision by the registering authority to declare this issue invalid. |

The procedure for storing and recording rights to securities, including the full corporate name, as well as data on the license to carry out relevant activities

State Enterprise "Central Securities Depository": Full name: State Enterprise "Central Securities Depository"; Organizational and legal form: State enterprise; Address: Tashkent, Mirabad district, Bukhoro st., 10 Phone: 236-14-34, fax: 233-13-57 License: State Enterprise "Central Securities Depository" does not have a license, operates on the basis of the Law of the Republic of Uzbekistan "On the Securities Market", Resolutions of the Cabinet of Ministers of the Republic of Uzbekistan. from 05/21/1999, No. 263 "O issues of organization and activities of the Central Securities Depository ". Information about investment intermediaries, who keep records of rights to securities: Full name: JSC "Mulk-sarmoya Brokerlik uyi".

Organizational and legal form: joint stock company. Address: Tashkent, Mirabad district, Bukhoro st., 10 Phones: 236-77-92, 232-10-45. Number and date of issue of the license: No. 1192 dated 07/11/2014. License validity period: unlimited. Authority that issued the license: Center for Coordination and Development of the Securities Market of the Republic of Uzbekistan. Full name: LLC Universal Depozit. Organizational and legal form: limited liability company. Address: Tashkent, Mirabad district, Bukhoro st., 10 Phones: 232-07-34, fax: 232-08-08. Number and date of issue of the license: 1239 from 23.11.2012. License validity period: unlimited. Authority that issued the license: Center for Coordination and Development of the Securities Market of the Republic of Uzbekistan. Full name: TAT REESTR LLC. Organizational and legal form: limited liability company. Address: Tashkent, Yunusabad district, Amir Temur street, 1 Phones: (+99871) 232-01-45. License number and date of issue: No. 1262 dated 04/04/2014.

License validity period: unlimited.

Issuing authority: Center for Coordination and Development of the Securities Market

Provides basic data concerning the procedure for accounting and transfer of ownership of securities

The rights to the shares of this issue are recorded on the custody accounts of the owners of securities, which are opened with the State Enterprise "Central Securities Depository" and / or with an investment intermediary. The rights to the shares of this issue are transferred to the acquirer from the moment of making the corresponding credit entry on the acquirer's depo account and confirmed by an extract from the depo account.

Information about organizations participating in the placement of securities (underwriters)

For the placement of shares of this issue, the attraction of underwriters is not provided.

Information on the procedure and place for familiarization with copies and the original copy of the decision on the issue of securities and the prospectus for the issue of securities. Information about print media where conditions will be posted

Information about this issue of shares will be disclosed in the manner and terms established by law - on the website of the authorized state body for the regulation of the securities market www.openinfo.uz; - on the official website of JSC "METQ" www.metq.uz; - the original decision on the additional issue of shares can be found in METQ JSC at the address Tashkent, Yashnabad district, Tabassum str., 2a.

Main places of sale of securities

Republican marketplace stock exchange "Toshkent" or the trading platform of the organizer of over-the-counter trading JSC "Elsis-Savdo", at the address: Tashkent, Bukhoro st., 10.

Information about the organizer of trading, in the listing of which it is planned to include this issue of securities

Republican Stock Exchange "Toshkent".

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| Economic (exposure of the sphere of the issuer's activity to inflation, the influence of the refinancing rate on the formation of the company's working capital, etc.) | Inflation, the influence of bank interest on the formation of working capital |
| Competition (the presence in the industry of enterprises that produce similar products at lower prices) | partially |
| Social (the lack of the necessary specialists in the region, the impact of a possible reduction in the number of employees on the situation in the region, the impact on the enterprise budget of maintaining social infrastructure facilities) | lack of necessary specialists, the impact of a possible reduction in the number of employees on the situation in the region |
| Технические (износ части оборудования и т. п.) | Technical (wear of a part of equipment, etc.) |
| Environmental (possible closure of the enterprise due to violation of environmental standards, etc.) | In accordance with the requirements of environmental legislation, the enterprise has developed MPE and MPD, taking into account the specifics of functioning |

Source of information: <http://openinfo.uz/en/emissions/222/>

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